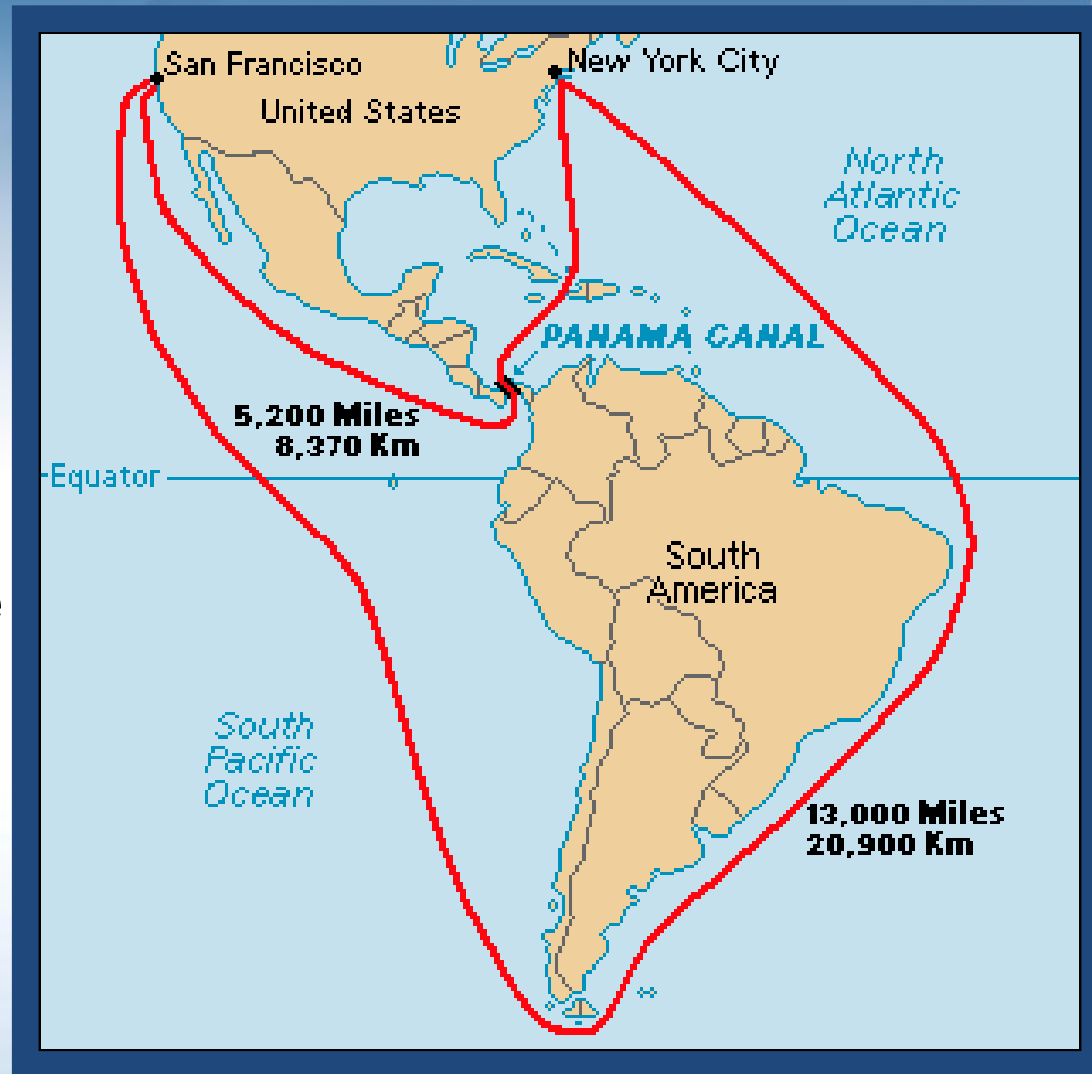


# The Panama Canal Expansion

- The expanded Panama Canal will convey larger ships which means more trade for Florida.
- The expanded Panama Canal is anticipated to increase freight shipments by 20%.
- Expansion of the 48-mile canal will be complete by 2014.



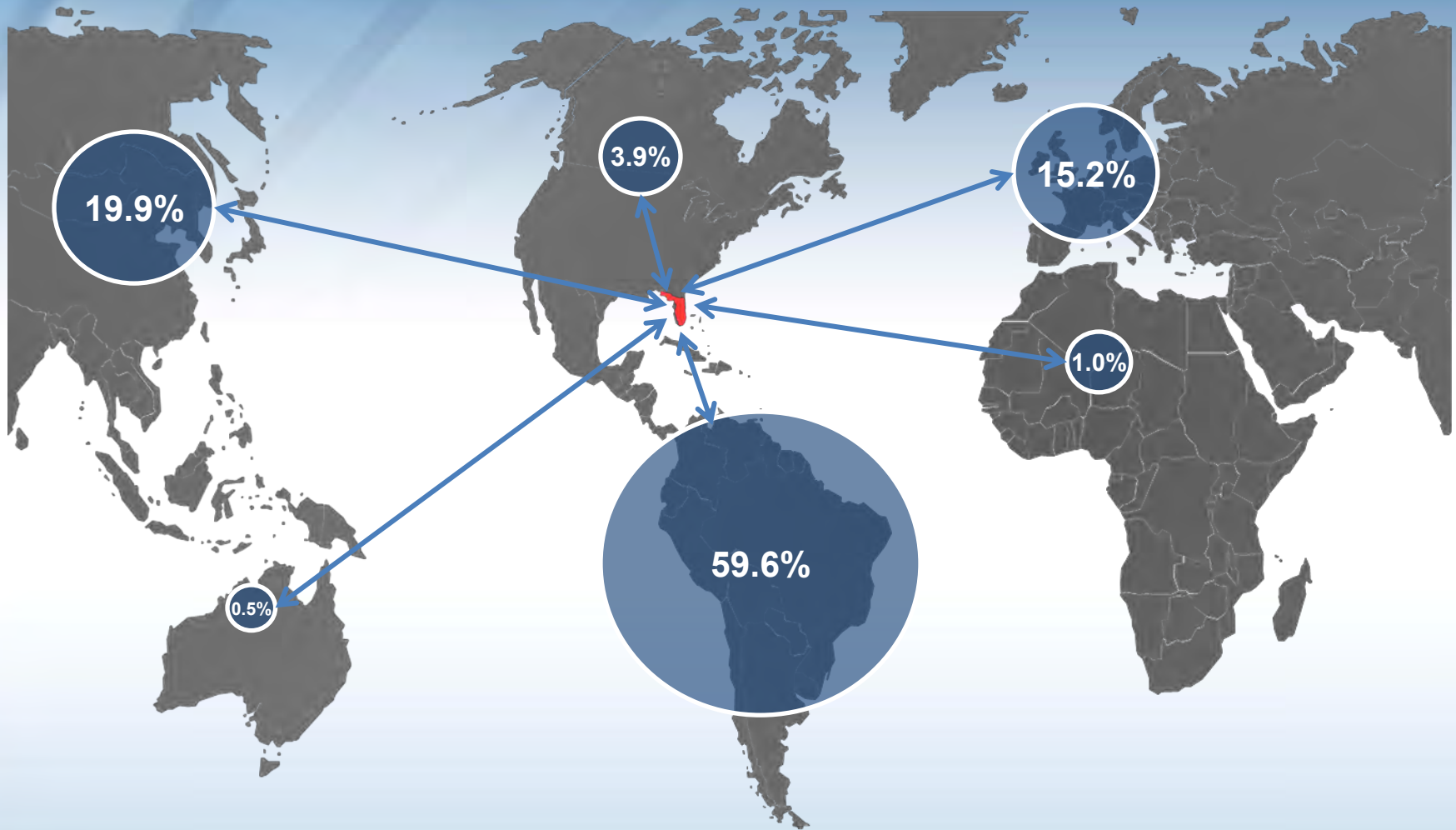
# Need for Expansion: Post-Panamax Ships

- Post-Panamax: A new generation of vessels that exceeds the current capacity of the Canal's lock chambers.
- Experts estimate Post-Panamax vessels currently account for 16% of the world's container fleet and 45% of the capacity of the fleet.



- *Mærsk Line's Gudrun Mærsk has the capacity to carry close to double the capacity of the current class of vessels that transit the pre-expansion Panama Canal*

# Florida is a Crossroads for North-South and East-West Trade



Source: Enterprise Florida, Inc., 2012

# Florida is a Crossroads of North/South & East/West Trade

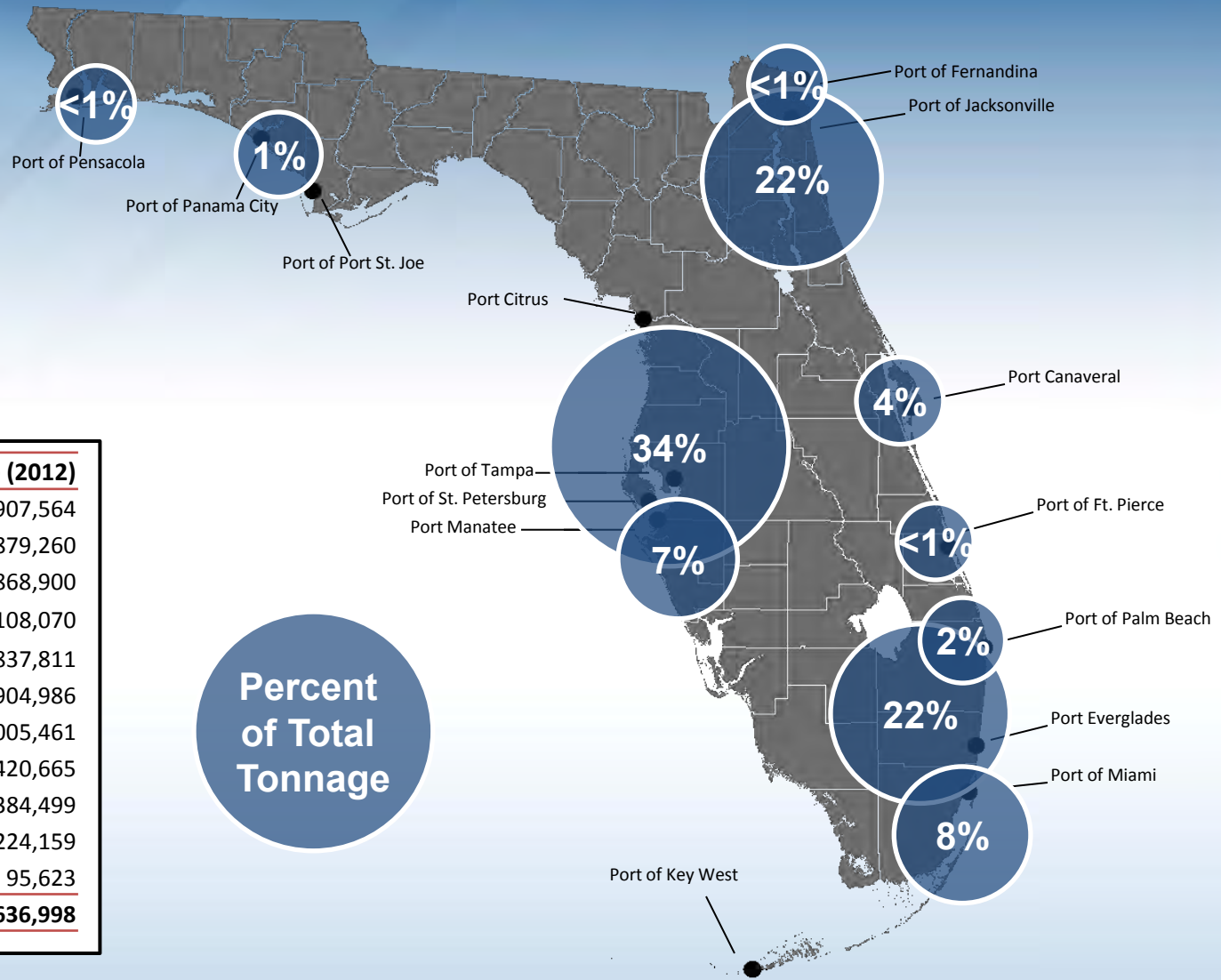
Florida's Merchandise Trade by Major World Regions, 2012

Region	Total Trade (in millions of dollars)	Exports (in millions of dollars)	Imports (in millions of dollars)	Percent of Florida's Trade	Florida's Trade as a Percent of US Trade
North America	6,247.10	1,599.80	4,647.30	3.90%	0.60%
Latin America & Caribbean	96,600.40	62,054.10	34,546.40	59.60%	27.20%
Europe (excl. Turkey)	24,698.10	13,234.80	11,463.40	15.20%	3.20%
Asia & Middle East (incl. Turkey)	32,224.30	11,566.10	20,658.20	19.90%	2.20%
African Continent	1,667.30	1,330.60	336.7	1.00%	1.70%
Australia & Oceania	756.1	575	181.2	0.50%	1.50%
<b>Total All Regions</b>	<b>162,193.40</b>	<b>90,360.30</b>	<b>71,833.10</b>	<b>100.00%</b>	<b>4.20%</b>

Source: Enterprise Florida, Inc.



# Florida's Waterborne Trade in Tons



Percent of Total Tonnage

Port	Tonnage (2012)
Tampa	33,907,564
Jacksonville	21,879,260
Everglades	21,868,900
Miami	8,108,070
Mantee	6,837,811
Canaveral	3,904,986
Palm Beach	2,005,461
Panama City	1,420,665
Fernandina	384,499
Pensacola	224,159
Fort Pierce	95,623
<b>Total</b>	<b>100,636,998</b>

Source: Florida Ports Council Mission Plan 2011-2012

# Florida Air Cargo System Plan Update

- Florida's commercial airports enplane over 11% of the nation's air cargo
- 36% of Florida's international trade dollars are generated by air cargo shipments



[www.dot.state.fl.us/aviation](http://www.dot.state.fl.us/aviation)

# Florida's Unique Proximity *Changing Perspective*

